

February 15, 2008		PHI KAPPA SIGMA FRATERNITY RISK MANAGEMENT & INSURANCE PROGRAM LIABILITY PREMIUM ALLOCATION POLICY YEAR 12/1/2008 TO 12/1/2009																								
PHI KAPPA SIGMA LIABILITY PROGRAM ALLOCATION (PER HQ)																										
ESTIMATED Base Rate		\$165																								
1. Chapter Membership Listing 2. Total Number of Active Members and New Member Target 3. Purpose of this spreadsheet is to view impact of full surcharge implementation in a future year using available data. 4. Definitions and surcharge explanations can be found at the bottom.																										
CHAPTER / SCHOOL:	CHPTS:	# OF	ESTIMATED BASE RATE	H-Owned House IP - In Prop. Pgm	5 Yr Claims	House / No	Participate	Inspection/ Loss	Chapter Financial	Chapter GPA	Chapter 2008	Chapter MCS	Chapter Risk Mgmt	Total Surcharge or (Credit)	Projected Rate	Projected 2008/2009 # OF	Target New Mbr	2008/2009 Total Billable	Premium	Premium Surcharge	Projected 2008/2009	2007/2008 Rate	2007/2008 Delta	Back Debt (as of...)	Back Debt Per Man	
		MEN:	PER MAN:	L - Lease/Unv Owned	History	House/ No	Program	Control	Status	Status	Attendance	Status	Fine		Per Active (Risk Fine Not Included)	ACTIVES:	Increase %	# of Men	Surcharge	Reason	COSTS:	Rate/Man	Delta	02/13/08	Per Man	
ALPHA	PENNSYLVANIA	1	59	\$ 165	H-IP	0%	15%	0%	NI - 12-18-07	10%	10%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	81	21	102	\$ 250.00	Add. Insured	\$ 29,700.50	\$ 139.50	\$ 149.25	\$ 7,225.00	\$ 89.20	
BETA	PRINCETON	1	22	\$ 165		0%	0%	0%	0%	0%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	22	6	28			\$ 6,468.00	\$ 139.50	\$ 91.50	\$ -	\$ -	
EPSILON	DICKINSON	1	36	\$ 165	L	0%	15%	0%	NI - 12-18-07	10%	0%	Fall 07 2.88_Spr '07	Dekigate Attended?	Submitted?	15%	36	9	45			\$ 11,137.50	\$ 170.50	\$ 77.00	\$ (1.90)	\$ -	
ZETA	FRANKLIN & MARSHALL	1	22	\$ 165	H-IP	0%	15%	0%	GOOD - 12-18-07	-10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	22	6	28			\$ 6,699.00	\$ 209.25	\$ 30.00	\$ (73.64)	\$ -	
THETA	KENYON	1	13	\$ 165		0%	0%	0%	0%	0%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	13	4	17			\$ 3,927.00	\$ 139.50	\$ 91.50	\$ -	\$ -	
MU	TULANE	1	38	\$ 165		0%	0%	0%	0%	0%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	38	10	48			\$ 11,088.00	\$ 131.75	\$ 99.25	\$ -	\$ -	
OMICRON	OKLAHOMA	1	5	\$ 165	H	0%	15%	0%	Temp House 07-'08	15%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	7	2	9			\$ 2,524.50	\$ 309.25	\$ 71.25	\$ 1,671.70	\$ 238.81	
RHO	ILLINOIS	1	27	\$ 165	H-IP	0%	15%	0%	NI - 1-15-08	10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	35	9	44			\$ 11,979.00	\$ 155.00	\$ 117.25	\$ -	\$ -	
PSI	PENN STATE	1	0	\$ -		0%	15%	5%	CLOSED 400 - Amounts are for Housing Corp Ltd	GOOD - 1-15-08	0%				0%	0	0	0	\$ 1,440.00	House Cop Only	\$ 1,440.00			\$ -	\$ -	
ALPHA ALPHA	WASH & LEE	2	58	\$ 165	H	0%	15%	0%	(NOT INCLUDED IN NATL. PRGM.)	0%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	58	15	73	\$ 2,000.00	Local	\$ 4,900	\$ 162.75	\$ 93.00	\$ -	\$ -	
ALPHA BETA	TORONTO	1	22	\$ 165	H	0%	15%	5%	Pending receipt of inspection	20%	15%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	29	8	37			\$ 11,904.75	\$ 217.00	\$ 104.75	\$ 3,112.00	\$ 107.31	
ALPHA DELTA	MAINE	1	34	\$ 165	H-IP	0%	15%	0%	GOOD - 12-18-07	-10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	34	9	43			\$ 10,287.75	\$ 217.00	\$ 22.25	\$ -	\$ -	
ALPHA EPSILON	IIT	1	30	\$ 165	L	0%	15%	0%	Per Letter from IIT Counsel	?? 2-xx-08	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	39	10	49			\$ 12,531.75	\$ 155.00	\$ 100.75	\$ -	\$ -	
ALPHA IOTA	VANDERBILT	1	47	\$ 165	L	0%	15%	0%	NI - 12-18-07	10%	10%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	61	16	77			\$ 25,283.75	\$ 147.25	\$ 141.50	\$ 4,350.85	\$ 71.33	
ALPHA MU	MI T	2	32	\$ 165	H	0%	15%	5%	(NOT INCLUDED IN NATL. PRGM.)	0%	5%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	43	11	54	\$ 2,000.00	Local	\$ 2,000.00	\$ 162.75	\$ 109.50	\$ 105.00	\$ 2.44	
ALPHA NU	GEORGIA TECH	1	24	\$ 165	H-IP	Expires after 09-10 policy period	25%	15%	0%	NI - 12-18-07	10%	5%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	35	9	44			\$ 14,157.00	\$ 248.00	\$ 73.75	\$ 1,443.20	\$ 41.23
ALPHA XI	PURDUE	1	26	\$ 165	H-IP	Expires after 08-09 policy period	15%	0%	0%	NI - 12-18-07	10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	39	10	49			\$ 13,340.25	\$ 186.00	\$ 86.25	\$ -	\$ -
ALPHA UPSILON	WASHINGTON	1	61	\$ 165	H-IP	Expires after 08-09 policy period	15%	0%	0%	GOOD - 12-18-07	-10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	75	19	94	\$ 5,250.00	Pool	\$ 35,367.00	\$ 178.25	\$ 102.25	\$ (1.00)	\$ -
BETA GAMMA	DENVER	1	29	\$ 165	L	Grand into Univ. owned Property - Fall 07	0%	15%	0%	GOOD - 12-18-07	-10%	15%	Fall 07_Wtr '08_Spr '08	Dekigate Attended?	Submitted?	15%	41	11	52	\$ 250.00	Add. Insured	\$ 13,978.00	\$ 162.75	\$ 101.25	\$ 5,603.40	\$ 136.67
BETA ETA	NORTH TEXAS	1	27	\$ 165	H-IP	Expires after 09-10 policy period	0%	15%	0%	GOOD - 12-18-07	5%	10%	Fall 07 2.41_Spr '08	Dekigate Attended?	Submitted?	15%	39	10	49	\$ 200.00	Surplus Lines Tax (Texas)	\$ 11,923.25	\$ 162.75	\$ 76.50	\$ 1,178.50	\$ 30.22
BETA THETA	T.C.U.	1	53	\$ 165	L	Expires after 09-10 policy period	25%	15%	0%	GOOD - 12-18-07	10%	15%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	69	18	87	\$ 450.00	Add. Insured \$250, Surplus Lines Tax (Texas)	\$ 28,239.00	\$ 217.00	\$ 80.00	\$ 6,493.00	\$ 94.10
BETA LAMBDA	N. ILLINOIS	1	15	\$ 165		0%	0%	0%	0%	15%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	23	6	29			\$ 7,416.75	\$ 201.50	\$ 54.25	\$ 5,560.62	\$ 241.77	
BETA NU	ADRIAN	1	11	\$ 165	L	0%	15%	0%	NI - 12-18-07	10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	15	4	19	\$ 250.00	Add. Insured	\$ 5,422.75	\$ 217.00	\$ 55.25	\$ -	\$ -	
BETA CHI	CLARKSON	1	16	\$ 165		0%	0%	0%	0%	5%	0%	Fall 07 3.07_Spr '08	Dekigate Attended?	Submitted?	15%	27	7	34	\$ 250.00	Add. Insured	\$ 6,701.50	\$ 155.00	\$ 34.75	\$ 1,135.00	\$ 42.04	
BETA RHO	CAL @ RIVERSIDE	1	26	\$ 165		0%	0%	0%	0%	5%	5%	Fall 07 2.548_Wtr '08_Spr '08	Dekigate Attended?	Submitted?	15%	26	7	33			\$ 8,650.75	\$ 170.50	\$ 92.25	\$ 1,243.00	\$ 47.81	
BETA UPSILON	SUNY @ POTSDAM	1	10	\$ 165		0%	0%	0%	0%	0%	0%	Fall 07 2.77_Spr '08	Dekigate Attended?	Submitted?	15%	12	3	15			\$ 3,093.75	\$ 155.00	\$ 51.25	\$ -	\$ -	
BETA PSI	WASHINGTON ST	1	17	\$ 165	H	0%	15%	0%	GOOD - 12-18-07	-10%	15%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	31	8	39	\$ 5,000.00	Pool	\$ 15,296.00	\$ 224.75	\$ 39.25	\$ 3,195.80	\$ 103.09	
BETA OMEGA	RADFORD	1	13	\$ 165		0%	0%	0%	0%	10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	14	4	18			\$ 4,455.00	\$ 186.00	\$ 61.50	\$ 746.64	\$ 53.33	
GAMMA GAMMA	CARTHAGE	1	14	\$ 165		0%	0%	0%	0%	10%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	13	4	17			\$ 4,207.50	\$ 155.00	\$ 92.50	\$ 788.00	\$ 60.62	
GAMMA EPSILON	SETON HALL	1	15	\$ 165		0%	0%	0%	0%	15%	0%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	15	4	19			\$ 4,859.25	\$ 224.75	\$ 31.00	\$ 9,565.90	\$ 637.73	
GAMMA THETA	WEST CHESTER	1	25	\$ 165		0%	0%	0%	0%	15%	0%	Fall 07 2.67_Spr '08	Dekigate Attended?	Submitted?	15%	37	10	47			\$ 10,857.00	\$ 170.50	\$ 60.50	\$ 4,546.00	\$ 122.86	
GAMMA LAMBDA	UNC @ CHARLOTTE	1	31	\$ 165	L	New House Fall 07	15%	0%	GOOD - 12-18-07	-10%	5%	Fall 07_Spr '08	Dekigate Attended?	Submitted?	15%	47	12	59	\$ 250.00	Add. Insured	\$ 14,852.50	\$ 193.75	\$ 53.75	\$ 1,823.00	\$ 38.79	
GAMMA XI	GEORGE MASON	1	19	\$ 165		0%	0%	0%	0%	0%	0%	Fall 07 2.05_Spr '08	Dekigate Attended?	Submitted?	15%	29	8	37			\$ 9,997.00	\$ 162.75	\$ 68.25	\$ 675.00		

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CHAPTER / SCHOOL	CHPTS	MEN	PER MAN	L - In Prop. Pgm	L - Lease/Univ Owned	5 Yr History	House / No	Participate	Inspection/ Loss Control	Chapter Financial Status	Chapter OPA Status	Chapter 2008 Attendance	Chapter MICS Status	Risk Mgmt Fine	Total Surchg or (Credit)	Projected Rate Per Active (Risk Fine Not Included)	Projected 2008/2009 # OF ACTIVE	Target New Mbr Increase	2008/2009 Total Billable # of Men	Premium Surcharge	Premium Reason	Projected 2008/2009 COSTS	2007/2008 Rate/Man	Rate Delta	Back Debt (as of...)	Back Debt Per Man	
GAMMA PI	WESLEY COLLEGE	1	5	\$ 165		0%	0%	0%	0%	15%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	55%	\$ 255.75	10	3	13			\$ 3,324.75	\$ 209.25	\$ 46.50	\$ 4,650.77	\$ 465.08
GAMMA SIGMA	RUTGERS- N.B.	1	20	\$ 165	L	0%	15%	0%	0%	0%	Fall 07 2.85 Spr 08	Delegated Attended?	Submitted?	15%	\$ -	40%	\$ 231.00	25	7	32		Adtl. Insured Rnd 9-20-06 per Univ. Ltr	\$ 7,302.00	\$ 162.75	\$ 68.25	\$ -	\$ -
GAMMA UPSILON	MASS @ LOWELL	1	15	\$ 165		0%	0%	0%	0%	10%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	50%	\$ 247.50	11	3	14			\$ 3,465.00	\$ 162.75	\$ 84.75	\$ 963.00	\$ 87.55
GAMMA CHI	ITHACA COLLEGE	1	10	\$ 165		0%	0%	0%	0%	10%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	50%	\$ 247.50	14	4	18			\$ 4,455.00	\$ 139.50	\$ 108.00	\$ 822.99	\$ 58.79
GAMMA OMEGA	SOUTHERN MAINE	1	23	\$ 165	H	0%	15%	0%	10%	0%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	65%	\$ 272.25	27	7	34			\$ 9,256.50	\$ 201.50	\$ 70.75	\$ -	\$ -
DELTA GAMMA	ROWAN	1	34	\$ 165		0%	0%	0%	0%	10%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	50%	\$ 247.50	38	10	48			\$ 11,880.00	\$ 162.75	\$ 84.75	\$ 3,473.03	\$ 91.40
DELTA ETA	McDANIELS College	1	13	\$ 165		0%	0%	0%	0%	15%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	55%	\$ 255.75	15	4	19			\$ 4,859.25	\$ 162.75	\$ 93.00	\$ 1,598.95	\$ 106.60
DELTA IOTA	MARIST COLLEGE	1	25	\$ 165		0%	0%	0%	0%	15%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	55%	\$ 255.75	31	8	39			\$ 9,974.25	\$ 162.75	\$ 93.00	\$ 6,093.75	\$ 196.67
DELTAOMICRON	RAMAPO	1	10	\$ 165		0%	0%	0%	0%	15%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	55%	\$ 255.75	10	3	13	\$ 250.00	Adtl. Insured	\$ 3,574.75	\$ 186.00	\$ 69.75	\$ 3,618.44	\$ 361.84
DELTA PI	INDIANA	1	76	\$ 165	L	0%	15%	0%	10%	10%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	75%	\$ 288.75	99	25	124	\$ 250.00	Adtl. Insured	\$ 36,055.00	\$ 186.00	\$ 102.75	\$ 6,069.00	\$ 61.30
DELTA RHO	URSINUS COLLEGE	1	11	\$ 165		0%	0%	0%	0%	15%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	55%	\$ 255.75	29	8	37			\$ 9,462.75	\$ 131.75	\$ 124.00	\$ 5,166.00	\$ 178.11
DELTA SIGMA	Univ. Maryland-Bal Cty	1	14	\$ 165		0%	0%	0%	0%	0%	Fall 07 2.5 Spr 08	Delegated Attended?	Submitted?	15%	\$ -	30%	\$ 214.50	15	4	19			\$ 4,075.50	\$ 162.75	\$ 51.75	\$ (381.03)	\$ -
ALPHA KAPPA	Alabama	1	37	\$ 165		0%	0%	0%	0%	5%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	45%	\$ 239.25	37	10	47	\$ 250.00	Adtl. Insured	\$ 11,494.75	\$ 178.25	\$ 61.00	\$ 1,628.00	\$ 44.00
ALPHA THETA	Wisconsin Colony	1	10	\$ 165		0%	0%	0%	0%	5%	Fall 07_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	45%	\$ 239.25	19	5	24			\$ 5,742.00	\$ 131.75	\$ 107.50	\$ 872.64	\$ 45.93
DELTA TAU	DePaul University	1	12	\$ 165		0%	0%	0%	0%	10%	Fall 07_Wtr 08_Spr 08	Delegated Attended?	Submitted?	15%	\$ -	50%	\$ 247.50	12	3	15			\$ 3,712.50	\$ 162.75	\$ 84.75	\$ 945.66	\$ 78.81