

PHI KAPPA SIGMA FRATERNITY
RISK MANAGEMENT & INSURANCE PROGRAM
LIABILITY PREMIUM ALLOCATION
POLICY YEAR 12/1/2010 TO 12/1/2011

PHI KAPPA SIGMA LIABILITY PROGRAM ALLOCATION (PER HO)

CHAPTER / SCHOOL:	CHPTS:	MEN:	PER MAN:	ESTIMATED BASE RATE	H-Owned House IP - In Prog. Plan	5 Yr Claims	House No	Participate Property	Inspection/ Loss	Chapter Financial	Chapter GPA	Grand Chapter 2010	New Member Greek/Life-Edu	Chapter MGS	Chapter Risk Mgmt	Total Surcharge (Credit):	Projected Rate Per Active (Risk Fee Not Included)	Projected 2010/2011 FOF	Target New Mbr	2010/2011 Total Billable	Premium	Premium Surcharge	Projected 2010/2011 COSTS:	2009/2010 Rate/Man	Delta	Back Debt (as of...)	Back Debt Per Man
ALPHA	PENNSYLVANIA	1	57	\$ 165	H-IP	0%	20%	0%	0%	0%	0%	Fall 09 3.486 / Spr 10 3.365	Delegate Attended - Yes	100% Completion	Submitted-Y	0%	\$ 140.25	65	17	82	\$ 250.00	Add. Insured	\$ 11,750.50	\$ 153.00	\$ (12.75)	\$ -	\$ -
BETA	BRINCITON	1	15	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.333 / Spr 10 3.41	Delegate Attended - Yes	100% Completion	Submitted-Y	0%	\$ 123.75	18	5	23			\$ 2,846.25	\$ 161.50	\$ (37.75)	\$ -	\$ -
ZETA	FRANKLIN & MARSHALL	1	26	\$ 165	H-IP	0%	20%	0%	GOOD - 12-18-07	0%	0%	Fall 09 2.89 / Spr 10 2.93	Delegate Attended - No	< 90% Completion	Submitted-Y	5%	\$ 214.50	29	8	37			\$ 7,936.50	\$ 161.50	\$ 53.00	\$ (180.00)	\$ -
THETA	KENYON	1	9	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.16 / Spr 10 3.06	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 165.00	13	4	17			\$ 2,805.00	\$ 170.00	\$ (5.00)	\$ (2.90)	\$ -
MU	TULANE	1	33	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.10 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 156.75	29	8	37			\$ 5,799.75	\$ 161.50	\$ (4.75)	\$ (250.00)	\$ -
OMICRON	OKLAHOMA	1	7	\$ 165	H-IP	0%	20%	0%	0%	0%	0%	Fall 09 2.65 / Spr 10 3.33	Delegate Attended - Yes	100% Completion	Submitted-Y	5%	\$ 189.75	6	2	8			\$ 1,518.00	\$ 246.50	\$ (56.75)	\$ -	\$ -
RHO	ILLINOIS	1	24	\$ 165	H-IP	0%	20%	0%	NI - 1-15-08	0%	0%	Fall 09 2.20 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 206.25	23	6	29			\$ 5,081.25	\$ 204.00	\$ -2.25	\$ (200.00)	\$ -
PSI	CHERRY 2/28/09 PENN STATE	1	38	\$ 165	H-IP	0%	20%	0%	GOOD - 1-15-08	0%	0%	Fall 09 3.11 / Spr 10 3.33	Delegate Attended - No	< 90% Completion	Submitted-N	15%	\$ 214.50	34	9	43	\$ 250.00	Add. Insured	\$ 9,473.50	\$ 136.00	\$ 78.50	\$ -	\$ -
ALPHA ALPHA	WASH & LEE	2	63	\$ 165	H	0%	20%	0%	(NOT INCLUDED IN NATL. PRGM.)	0%	0%	Fall 09 3.13 / Spr 10 3.33	Delegate Attended - No	< 90% Completion	Submitted-N	15%	\$ 231.00	52	13	65	\$ 2,000.00	Local	\$ 6,440.00	\$ 212.50	\$ 18.50	\$ -	\$ -
ALPHA BETA	TORONTO	1	28	\$ 165	H	0%	20%	5%	NI - 1-13-08, Replied 9-1-08	0%	0%	Fall 09 2.89 / Spr 10 2.93	Delegate Attended - No	< 90% Completion	Submitted-Y	0%	\$ 239.25	28	7	35			\$ 8,373.75	\$ 255.00	\$ (15.75)	\$ -	\$ -
ALPHA DELTA	MAINE	1	34	\$ 165	H-IP	0%	20%	0%	GOOD - 12-18-07	0%	0%	Fall 09 2.59 / Spr 10 3.33	Delegate Attended - Yes	100% Completion	Submitted-Y	5%	\$ 181.50	40	10	50		NEW March 2008	\$ 11,325.00	\$ 204.00	\$ (22.50)	\$ (158.00)	\$ -
ALPHA EPSILON	IIT	1	30	\$ 165	L	0%	20%	0%	Per Letter from IIT Council NI 3-1-08, Replied 4-1-08	0%	0%	Fall 09 3.11 / Spr 10 3.265	Delegate Attended - Yes	100% Completion	Submitted-Y	0%	\$ 156.75	32	8	40			\$ 6,270.00	\$ 170.00	\$ (13.25)	\$ -	\$ -
ALPHA ETA	Charter 4-26-09 S. CAROLINA	1	22	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 2.81 / Spr 10 2.91	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 189.75	18	5	23			\$ 4,364.25	\$ 161.50	\$ 28.25	\$ -	\$ -
ALPHA KAPPA	ALABAMA	1	43	\$ 165		0%	20%	0%	House Eff. Fall 2010	0%	0%	Fall 09 2.73 / Spr 10 3.33	Delegate Attended - No	< 90% Completion	Submitted-Y	5%	\$ 239.25	28	7	35	\$ 250.00	Add. Insured	\$ 8,623.75	\$ 187.00	\$ 52.25	\$ (176.00)	\$ -
ALPHA MU	MLT	2	29	\$ 165	H	0%	20%	5%	(NOT INCLUDED IN NATL. PRGM.)	0%	0%	Fall 09 2.98 / Spr 10 3.34	Delegate Attended - Yes	100% Completion	Submitted-Y	5%	\$ 173.25	28	7	35	\$ 2,000.00	Local	\$ 2,000.00	\$ 178.50	\$ (5.25)	\$ -	\$ -
ALPHA NU	GEORGIA TECH	1	27	\$ 165	H-IP	0%	20%	0%	Enrolled NI - 12-18-07, Replied 9-1-08 but follow-up needed	0%	0%	Fall 09 2.98 / Spr 10 2.94	Delegate Attended - Yes	> 90% / 100% Completion	Submitted-Y	0%	\$ 206.25	26	7	33			\$ 6,806.25	\$ 212.50	\$ (6.25)	\$ -	\$ -
ALPHA THETA	WISCONSIN	1	26	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.18 / Spr 10 3.367	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 156.75	26	7	33			\$ 5,172.75	\$ 144.50	\$ 12.25	\$ (360.00)	\$ -
ALPHA XI	PURDUE	1	37	\$ 165	H-IP	0%	20%	0%	NI - 12-18-07, Replied 3-4-08	0%	0%	Fall 09 2.54 / Spr 10 2.64	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 231.00	28	7	35			\$ 8,085.00	\$ 246.50	\$ (15.50)	\$ (5.00)	\$ -
ALPHA UPSILON	WASHINGTON	1	40	\$ 165	H-IP	0%	20%	0%	GOOD - 12-18-07	0%	0%	Fall 09 3.14 / Spr 10 3.17	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 173.25	45	12	57	\$ 5,250.00	Pool	\$ 15,125.25	\$ 144.50	\$ 28.75	\$ (250.00)	\$ -
BETA GAMMA	DENVER	1	21	\$ 165	L	0%	20%	0%	GOOD - 12-18-07, Replied 12-28-07	0%	0%	Fall 09 3.16 / Spr 10 3.18 / Spr 10 3.17	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 181.50	29	8	37	\$ 250.00	Add. Insured	\$ 8,415.50	\$ 178.50	\$ 3.00	\$ (450.00)	\$ -
BETA DELTA	MICHIGAN STATE	1	19	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.10 / Spr 10 3.33	Colony	N/A, Colony 5/1	Colony	0%	\$ 140.25	19	5	24			\$ 3,366.00	\$ -	\$ 140.25	\$ -	\$ -
BETA ETA	NORTH TEXAS	1	17	\$ 165	H-IP	0%	20%	0%	GOOD - 12-18-07	0%	0%	Fall 09 2.28 / Spr 10 2.98	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 206.25	14	4	18	\$ 200.00	Surplus Lines Tax (Texas)	\$ 3,912.50	\$ 195.50	\$ 10.75	\$ -	\$ -
BETA THETA	TCU	1	37	\$ 165	L	0%	20%	0%	Enrolled	0%	0%	Fall 09 2.57 / Spr 10 2.74	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 206.25	48	12	60	\$ 450.00	Add. Insured, Surplus Lines Tax (Texas)	\$ 12,825.00	\$ 255.00	\$ (48.75)	\$ -	\$ -
BETA LAMBDA	N. ILLINOIS	1	8	\$ 165	L	0%	20%	0%	House Fall 2008 NI - 12-16-08, Replied 3-20-09	0%	15%	Fall 09 1.97 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 272.25	22	6	28			\$ 7,623.00	\$ 238.00	\$ 34.25	\$ 4,029.67	\$ 183.17
BETA NU	ADRIAN	1	15	\$ 165	L	0%	20%	0%	NI - March 2010	0%	0%	Fall 09 3.04 / Spr 10 3.23	Delegate Attended - Yes	100% Completion	Submitted-Y	0%	\$ 173.25	15	4	19	\$ 250.00	Add. Insured	\$ 3,541.75	\$ 221.00	\$ (47.75)	\$ -	\$ -
BETA CHI	CLARKSON	1	11	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.03 / Spr 10 2.96	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 181.50	8	2	10	\$ 250.00	Add. Insured	\$ 2,065.00	\$ 161.50	\$ 20.00	\$ -	\$ -
BETA RHO	UC @ RIVERSIDE	1	19	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 2.59 / Spr 10 2.67	Delegate Attended - No	> 90% / 100% Completion	Submitted-Y	0%	\$ 189.75	24	6	30			\$ 6,892.50	\$ 178.50	\$ 11.25	\$ -	\$ -
BETA UPSILON	SUNY @ POTSDAM	1	11	\$ 165		0%	0%	0%	House Sold July 10	0%	10%	Fall 09 2.42 / Spr 10 2.54	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 222.75	10	3	13			\$ 3,395.75	\$ 238.00	\$ (15.25)	\$ 628.35	\$ 62.84
BETA PSI	Suspended 1-21-09, Reopened 8-26-09, Suspended 12/1/2009 Ins WASHINGTON ST.	1	14	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.33 / Spr 10 3.33	Delegate Attended - N/A	N/A	Submitted-N/A	0%	\$ 165.00	0	0	0			\$ -	\$ 246.50	\$ (81.50)	\$ -	\$ -
BETA OMEGA	RADFORD	1	18	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 2.82 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 206.25	13	4	17			\$ 4,156.25	\$ 229.50	\$ (23.25)	\$ -	\$ -
GAMMA GAMMA	CARTHAGE	1	15	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 3.03 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$ 156.75	22	6	28			\$ 4,389.00	\$ 144.50	\$ 12.25	\$ -	\$ -
GAMMA EPSILON	SEYON HALL	1	13	\$ 165		0%	0%	0%	0%	15%	0%	Fall 09 2.76 / Spr 10 3.33	Delegate Attended - No	< 90% Completion	Submitted-Y	5%	\$ 231.00	11	3	14			\$ 3,234.00	\$ 221.00	\$ 10.00	\$ 2,094.14	\$ 190.38
GAMMA THETA	WEST CHESTER	1	25	\$ 165		0%	0%	0%	0%	10%	0%	Fall 09 3.02 / Spr 10 2.93	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 198.00	24	6	30			\$ 5,940.00	\$ 178.50	\$ 19.50	\$ 2,271.00	\$ 94.63
GAMMA LAMBDA	UNC @ CHARLOTTE	1	29	\$ 165		0%	0%	0%	0%	0%	15%	Fall 09 2.19 / Spr 10 3.33	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$ 214.50	26	7	33	\$ 250.00	Add. Insured	\$ 7,328.50	\$ 212.50	\$ 2.00	\$ (51.00)	\$ -
GAMMA XI	GEORGE MASON	1	15	\$ 165		0%	0%	0%	0%	0%	0%	Fall 09 2.44 / Spr 10 3.33	Delegate Attended - Yes	100% Completion	Submitted-Y	5%	\$ 173.25	19	5	24			\$ 4,158.00	\$ 195.50	\$ (22.25)	\$ -	\$ -
GAMMA PI	WESLEY COLLEGE	1	13	\$ 165		0%	0%	0%	0%	15%	0%	Fall 09 3.33 / Spr 10 2.60	Delegate Attended - No	< 90% Completion	Submitted-Y	5%	\$ 231.00	8	2	10			\$ 2,310.00	\$ 238.00	\$ (7.00)	\$ 3,005.01	\$ 375.63
GAMMA SIGMA	RUTGERS - N.J.	1	37	\$ 165	L	0%	20%	0%	New House Spr 07 NI - 8-14-08, Replied 9-16-08	0%	0%	Fall 09 2.83 / Spr 10 2.69	Delegate Attended - Yes	100% Completion	Submitted-Y	0%	\$ 181.50	28	7	35	\$ 750	Add. Insured Rind 9-20-06 per Univ. Ltr. Added back 9/08	\$ 6,602.50	\$ 170.00	\$ 11.50	\$ -	\$ -

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POLICY YEAR 12/1/2010 TO 12/1/2011

PHI KAPPA SIGMA LIABILITY PROGRAM ALLOCATION (PER HO)

ESTIMATED Base Rate		\$165																																		
				1. Chapter Membership Listing 2. Total Number of Active Members and New Member Target 3. Purpose of this spreadsheet is to view impact of full surcharge implementation in a future year using available data. 4. Definitions and surcharge explanation can be found at the bottom.																																
CHAPTER / SCHOOL	CHPTS	MEN	PER MAN	L - Lease/Univ Owned	History	House	Program	Control	Status	Status	Attendance	Status	Status	Fine	(Credit)	Projected Rate	Projected 2010/2011	Target	2010/2011	Premium	Premium	Projected	2009/2010	Rate	Back Debt	Back Debt										
																Per Active	FOF	New Mbr	Total Billable	Surcharge	Reason	COSTS	Rate/Man	Delta	07/31/10	Per Man										
GAMMA UPSILON	MASS @ LOWELL	1	9	\$	165	L					Fall 09 3.03 / Spr '10 x.xx	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$	-	15%	\$	189.75	13	4	17		\$	3,225.75	\$	212.50	\$	(22.75)	\$	(200.00)	\$	-		
GAMMA CHI	ITHACA COLLEGE	1	11	\$	165						Fall 09 2.8 / Spr '10 2.85	Delegate Attended - Yes	< 90% Completion	Submitted-N	10%	\$	-	25%	\$	206.25	16	4	20		\$	4,125.00	\$	221.00	\$	(14.75)	\$	(64.27)	\$	-		
GAMMA OMEGA	SOUTHERN MAINE	1	24	\$	165						Fall 09 1.70 / Spr '10 2.62 (cum after MR)	Delegate Attended - Yes	< 90% Completion	Submitted-Y	4%	\$	400	30%	\$	214.50	8	2	10		\$	2,645.00	\$	263.50	\$	(49.00)	\$	-	\$	-		
DELTA ETA	McDANIELS College	1	15	\$	165	L					Fall 09 2.96 / Spr '10 x.xx	Delegate Attended - Yes	> 90% Completion	Submitted-Y	5%	\$	850	20%	\$	198.00	17	5	22		\$	5,206.00	\$	178.50	\$	19.50	\$	-	\$	-		
DELTA OMECRON	RAMAPO	1	16	\$	165						Fall 09 3.13 / Spr '10 2.85	Delegate Attended - No	100% Completion	Submitted-Y	10%	\$	-	5%	\$	173.25	19	5	24	\$	250.00	Add. Insured	\$	4,408.00	\$	127.50	\$	45.75	\$	687.00	\$	36.16
DELTA PI	INDIANA	1	61	\$	165	L					Fall 09 3.05 / Spr '10 x.xx	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$	-	20%	\$	198.00	73	19	92	\$	250.00	Add. Insured	\$	18,466.00	\$	204.00	\$	(6.00)	\$	-	\$	-
DELTA RHO	URSINUS COLLEGE	1	19	\$	165						Fall 09 3.24 / Spr '10 3.21	Delegate Attended - Yes	< 90% Completion	Submitted-Y	0%	\$	-	-5%	\$	156.75	25	7	32		\$	5,016.00	\$	127.50	\$	29.25	\$	(40.00)	\$	-		
DELTA SIGMA	Univ Maryland-Balt Cy	1	14	\$	165						Fall 09 2.52 / Spr '10 x.xx	Delegate Attended - Yes	< 90% Completion	Submitted-Y	5%	\$	-	30%	\$	214.50	11	3	14		\$	3,003.00	\$	187.00	\$	27.50	\$	872.66	\$	79.13		
DELTA TAU	DePaul University	1	9	\$	165						Fall 09 3.01 / Spr '10 2.51	Delegate Attended - Yes	< 90% Completion	Submitted-Y	4%	\$	-	10%	\$	181.50	4	1	5		\$	907.50	\$	178.50	\$	3.00	\$	-	\$	-		
Delta Upsilon	Virginia Commonwealth Univ	1	16	\$	165						Fall 09 2.73 / Spr '10 2.77	Delegate Attended - Yes	< 90% Completion	Chartered 1/31/2010	0%	\$	-	10%	\$	181.50	22	6	28		\$	5,082.00	\$	187.00	\$	(5.50)	\$	-	\$	-		
Delta Phi	New York University	1	5	\$	165						Fall 09 x.xx / Spr '10 3.49	Delegate Attended - Yes	< 90% Completion	Colony	0%	\$	-	-5%	\$	156.75	21	6	27		\$	4,322.25	\$	144.80	\$	12.25	\$	-	\$	-		
Colony	Queen College of Charlotte	1	0	\$	165						Fall 09 x.xx / Spr '10 x.xx	Colony	< 90% Completion	Colony	0%	\$	-	30%	\$	214.50	9	3	12		\$	2,574.00	\$	-	\$	214.50	\$	128.26	\$	14.26		